



**MICROTRON AI INC.**

Dec 1st, 2025

# EXECUTIVE SUMMARY

## Overview

Microtron AI is a leading A.I. company providing Deep Learning (DL) and Machine Learning (ML) consulting solutions and services, as well as Verse, Versona and Verse Realm for everyday applications. Microtron Incorporated delivers high-quality software projects with expertise and specialization in the areas of Data Analytics & Data Science services, Blockchain technologies, and Natural Language Processing (NLP). Utilizing Web and Mobile applications are developed for clients' Hardware and Software Projects. Our unique service model and industry expertise allows us to visualize the needs of our clients.

## Mission

Our mission is enable the user experience in efforts to deliver sovereign, privacy-first AI that anyone can deploy—from edge devices to city scale. We unify Verse MVOS, Versona digital twins, and Sensables wearables into one stack that's interoperable, secure, and production-ready—so customers embed AI that works in the wild.

## Microtron AI Vision

Microtron AI is built on a foundation of over eight years of data collection, research, and AI training. The vision behind Microtron AI was to bridge the gap between human cognition and machine intelligence—creating adaptive systems that not only respond to commands, but anticipate needs, sense emotions, and support real-time decision-making across diverse environments. While most companies are still drafting concepts, Microtron has been delivering working systems, real platforms, and functional tech stacks that form the foundation of Microtron AI's long-term vision. Our commitment isn't theoretical, it's visible, testable, and scalable.

## Financial Considerations

Based on our updated projected revenue and industry valuation multiples, Microtron's estimated valuation ranges from a conservative \$150M, to a potential valuation of \$360M. This valuation reflects our strategic market entry and growth potential in the high-growth sectors of AI and IoT.

## Our Core Products

Verse MVOS (a metaverse-native OS for spatial, web, and mobile), Versona (personal AI /digital twins that understand context, identity, and goals), and Sensables (wearables and devices—including iView optics, Notebuds audio, ExoFlex watches, and Sensaband neuro-interfaces).

## Key Metrics Driving Valuation

- **Projected Revenue Year 2 & 5:** \$93M & \$265M
- **Valuation:** \$150 million to \$360 million
- **Midpoint Valuation:** \$210 million

## Leadership



**Bisa Peterson**  
Founder & CEO



**Dr. Timothy Weil**  
Co-Founder & COO

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# MICROTRON AI CORPORATION

THE FUTURE NOW



# ABOUT US

Microtron AI consists of an ecosystem of brands at the forefront of developing cutting edge wearables, smart display technology, nano sensory systems, bionics, machine learning, blockchain, and IoT-integrated electronics.

Founded in 2024 and backed by eight years of AI expertise, our brands revolutionize the AIoT industry and redefine the development process; in this effort creating cost-efficient wearable products and innovative technologies at scale. We specialize in personal technology. Our team excels in guiding smart systems for the wearables and electronics industry.

## Microtron Eco-System



**VERSONA**

**Digital Twins**

Versona is a programmable AI persona—your digital twin—that learns context, goals, and style, then plans and acts across the web, user devices, and Verse MVOS. It keeps long-horizon memory of people, projects, and preferences, reads and generates text, images, and audio. Day to day, it inputs (files, notes, calendar, sensor streams.)



**SENSABLE**

**Wearables**

Our wearables can sense the world (vision, audio, bio, environmental), run on-device AI, and sync with Verse MVOS/Versona. It's not just "hardware." A sensible is any endpoint that can perceive, think locally, and participate in governed workflows—whether it's worn, mounted, or embedded.



**Security + Surveillance**

iShield is a Civilian Bodycam supporting an advanced security solution designed to protect your digital and physical assets. Utilizing cutting-edge AI, IoT integration, and blockchain technology, iShield provides robust, real-time protection against cyber threats, unauthorized access, and data breaches.



**Artificial Intelligence**

Microtron AI's Contextual Awareness Language Model is designed to run across Verse MVOS, power Versona digital twins, and drive Sensables at the edge. It focuses on adaptive computation (use more brainpower only when needed), long-horizon memory, and real-time I/O (speech, vision, sensor streams).

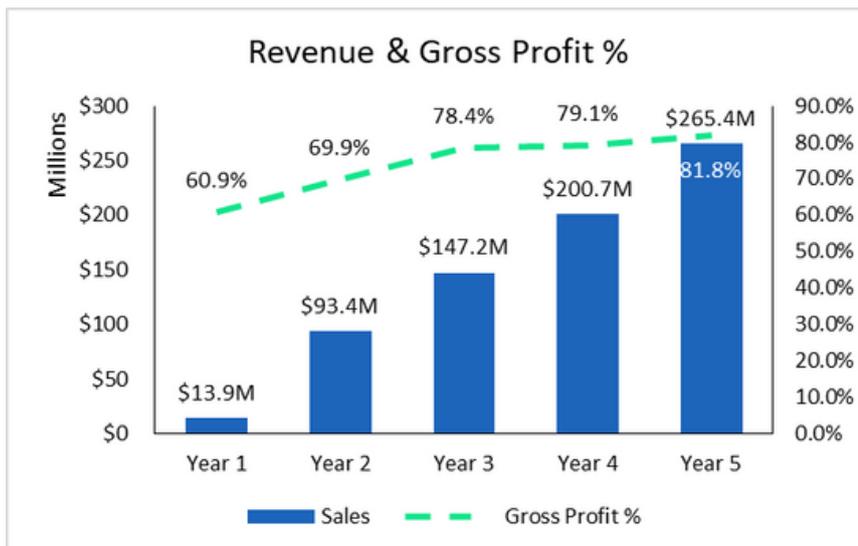


**VERSE**

**Operating System**

Microtron Corporation is at the forefront of augmented reality (AR) innovation, creating immersive and interactive experiences that transform how users engage with the world. Our AR solutions integrate seamlessly with our core technologies—AI, IoT, and blockchain—to enhance visualization, decision-making, and user interaction across various industries.

We are projecting our Eco-system will have revenue of \$93M by Year 2, and grow to \$265M by Year 5, based on projections for SaaS subscriptions and sensibles sales. Additional ventures are supported by development of base systems and sales of tangible products that will add to this projection.



## Target Markets:

- Government agencies \$1.78 trillion; growing at a CAGR of 5.7%
- Medical Industry EMR: The market size estimated at USD \$32.82 billion in 2024, expected to reach USD \$42.10 billion by 2029, growing at a CAGR of 5.11%
- Global artificial intelligence: market size was estimated at USD \$196.63 billion in 2023 and is projected to grow at a CAGR of 36.6% from 2024 to 2030
- Construction and Infrastructure Industry: The Infrastructure Sector Market size is estimated at USD \$2.72 trillion in 2024 and is expected to reach USD \$3.69 trillion by 2029, growing at a CAGR of 6.27%
- Supply Chain Management: The market size was valued at USD \$23.58 billion in 2023 and is projected to grow from USD \$26.25 billion in 2024 to USD \$63.77 billion by 2032, exhibiting a CAGR of 11.7%
- Luxury Fashion Brands: In 2024, the Luxury Fashion market worldwide is projected to generate a revenue of USD \$115.90 billion.
- Medical Industry EMR: The market size is estimated at USD \$32.82 billion in 2024 and is expected to reach USD \$42.10 billion by 2029, growing at a CAGR of 5.11%

## Why Invest in Microtron?

### **Problem: Lack of Integrated, Scalable AIoT Solutions Across Industries:**

Artificial Intelligence (**AI**) and Internet of Things (**IoT**) have leapt forward, but most deployments are still fragmented. Tools don't talk to each other, integrations are brittle, and scaling blows up cost and complexity. The result is siloed data, slow decisions, and stalled innovation.

### **How Microtron Addresses This Problem:**

Microtron delivers a unified, AI-driven stack that plugs into existing systems and scales cleanly in healthcare, construction, supply chain, luxury fashion, and pro sports. We combine edge and cloud intelligence with interoperable devices—advanced wearables, smart displays, nano-sensor networks, and bionics—so organizations get real-time perception, governed data, and automated actions without vendor lock-in. The platform is built for cost efficiency and scale, turning AIoT from isolated pilots into production-grade workflows that improve operations, sharpen decisions, and unlock new growth.

## **Market Leader:**

- **Strong Market Potential:** With a combined market size of several trillion dollars across our target industries, there is substantial growth potential. **Proven Leadership:** Our executive team has a strong track record in AI, IoT, and technology development, ensuring experienced guidance.
- **Innovative Edge:** Our commitment to research and development keeps us at the cutting edge of technology, driving continuous improvement and new product offerings. **Robust Partnerships:** We have established strong relationships with key stakeholders in various industries, enhancing our market presence and credibility.

## **Join Us in Shaping the Future of Technology and Unlocking Unprecedented Opportunities for Advancement and Profitability**

### **Key Strengths:**

- **Technological Expertise:** Leveraging years of AI research and development to create innovative, integrated solutions.
- **Diverse Product Portfolio:** A broad range of products including wearables, smart displays, and nano sensory systems.
- **Scalable Solutions:** Proven capability in guiding the development process and deployment of technologies at scale.
- **Cost Efficiency:** Specialization in developing affordable wearable products and smart systems for the electronics industry.

### **Market Opportunity:**

The global AIoT market is rapidly expanding, driven by increasing demand for smart and connected devices. Microtron is uniquely positioned to capitalize on this growth through our advanced technology and innovative product offerings.

### **Projections**

Combining the projections for AIoT, MedTech, Defense, and AgTech, Microtron's estimated overall market share in 2024 is approximately 0.0158%. This comprehensive view reflects our growth potential across multiple high-value industries, driven by our innovative technologies and strategic market positioning.

### **Microtron Value Proposition**

Microtron Corporation's value lies in its ability to leverage cutting-edge technology and innovation to drive significant advancements across multiple industries.

### **Empowerment**

Microtron Corporation's value lies in its ability to leverage cutting-edge technology and innovation to drive significant advancements across multiple industries. We are empowering builders! We believe in AI at scale--fast! One stack, open integration, real-world deployments, and a culture that prizes developing the tools to ship responsible security, craft, and impact.

# Message from the CEO: Achieving Unprecedented Innovation

At Microtron Corporation, we have accomplished what many deemed impossible. Through sheer determination, exceptional talent, and groundbreaking innovation, we have developed Artificial General Intelligence (AGI) without external capital. Our team's unrivaled expertise and unwavering commitment have driven us to create AGI solutions that push the boundaries of what technology can achieve.

In addition to our AGI achievements, our pioneering work in wearables has revolutionized personal technology. Our engineers and scientists have designed advanced wearable products that seamlessly integrate AI, IoT, and cutting-edge sensory systems, enhancing everyday life in ways never before imagined.

Our journey has been fueled by the brilliance and dedication of our team. Their ability to innovate and execute at the highest level has enabled us to make significant strides in AI-driven solutions across various sectors, including healthcare, defense, agriculture, and smart home technologies.

We are proud of what we have accomplished and are excited about the future. As we continue to push the envelope of technological innovation, we remain committed to delivering exceptional value and transformative solutions to our clients and partners. Together, we are not just imagining the future – we are building it.

Sincerely,  
Bisa